



3rd Generation Stevia

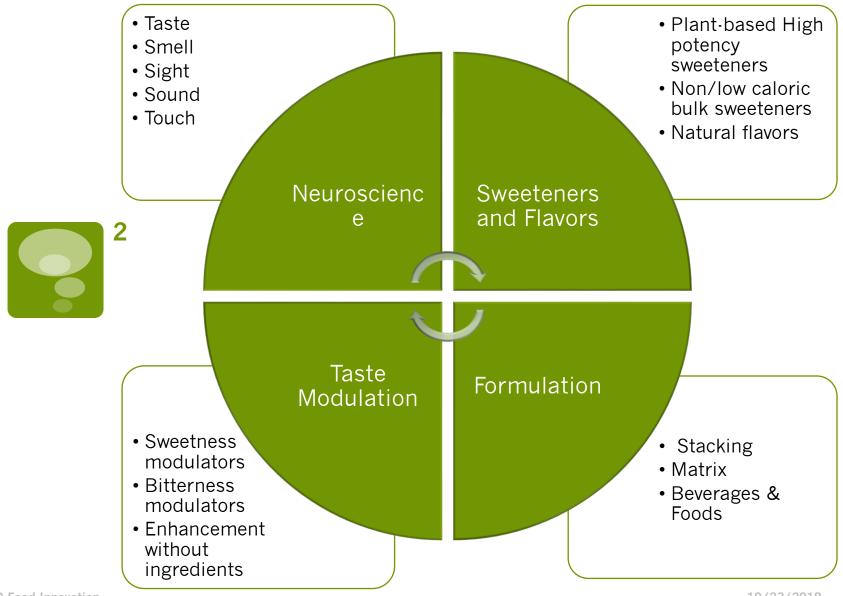
Extracts: Neuroscience,
Ingredient Technologies
and Food Applications

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CEO

W20 Food Innovation

Presented at the October, 23, 2018 Sweetener Systems Conference

Neuroscience is the Future of Flavor Technology



Stevia State of Technology 2018

- 2nd generation stevia extracts were all about high purity RA, the higher the purity the better the taste.
- Farm-based 3rd generation stevia extracts are the newer 2-way and 3-way blends of RABCDM for even more sugar like taste but at higher cost. Alternatively, fermentation and bioconversion-based stevia already co-exist with farm-based stevia in 2018.



- Enzymatically modified stevia extracts are sweet taste enhancers that can be used as part of the stacking strategy for sugar reduction.
- Stacking is a sugar reduction strategy for building up to the required sweetness intensity and profile while staying below the off flavor thresholds for all the plant-based ingredients used

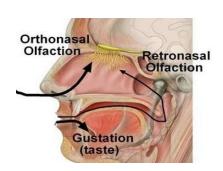
Agenda

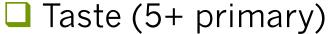
- Sweetness neuroscience
 - Stevia as sweetener



- Stevia as flavor
- Stacking

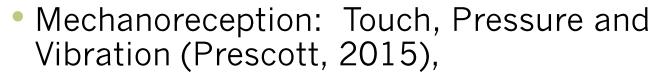
Re-Defining "Flavor" = Taste + Smell + More





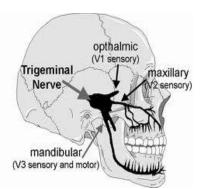








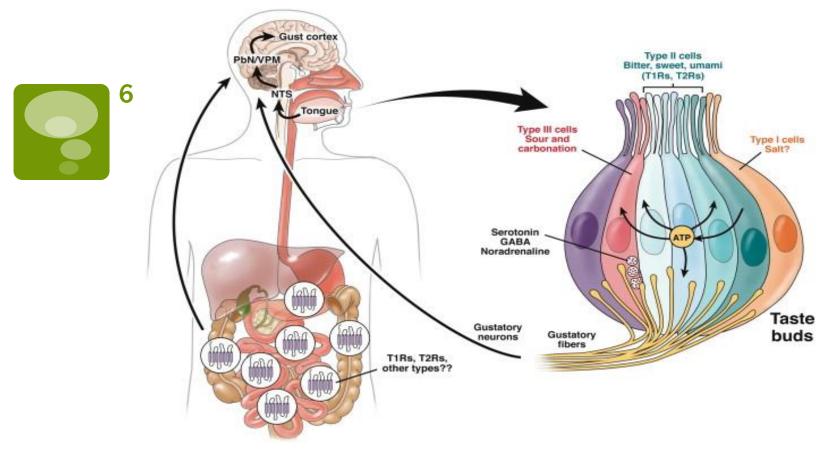
- Thermoception: Temperature,
- Nociception: Pain (Youseff, 2015), and
- Up to total 30 senses? (Smith, 2016) can they all be part of somatosensation?



- Vision ("Seeing the flavor". Acree, 2013)
- Sound is the Forgotten Flavor Sense (Spence 2015. Gastropod, 2015)

Three Types of Taste Cells

A taste bud is a cluster of 100 elongated taste cells like an orange segment. Each taste bud cell is taste-specific (One taste, one cell, one brain region. Zuker, 2018). There is integration of gustatory information from different taste cells (Sternini, 2013), that is "sensory processing circuitry" (Bigiani, 2011)



Taste Receptors

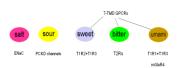
Taste receptors had been identified during the rapid advances of taste physiology and neuroscience in the past 15+ years (NIZO, 2011)

- ☐ Bitterness: 25 Receptors: T2Rs. Family: GPCR. 2000.
- Sweetness: 1 Receptor: T1R2/T1R3. Family: GPCR. 2001.

 And a newly found secondary pathway.
 - Umami: 1 Receptor: T1R1/T1R3. Family: GPCR. 2002.
 - Sourness: "Receptor": PKD1L3/PKD2L1. Family: Ion Channel. 2006.
 - Saltiness: "Receptor": ENaC. Family: Na Channel. 2010. And a newly found secondary pathway in Type III cell.
 - "'Fat'': Receptors: CD36, GPR120, FA1. Family: Several GPCR.
 - "'Calcium'': Receptor: CaR. Family: GPCR
 - "Water": Receptor: Aquaporins. Family: Channel
 - (Lim, 2016) " "Starchy": Proposed



Taste receptors

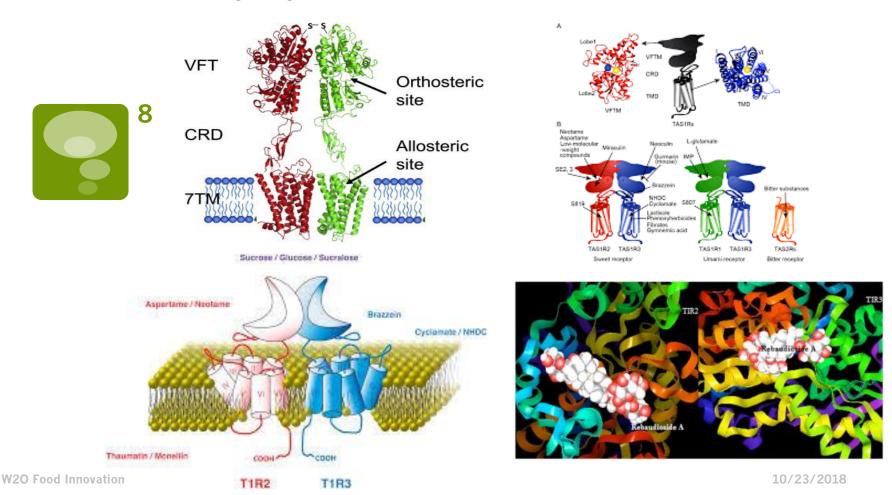




Sweet Taste Receptor

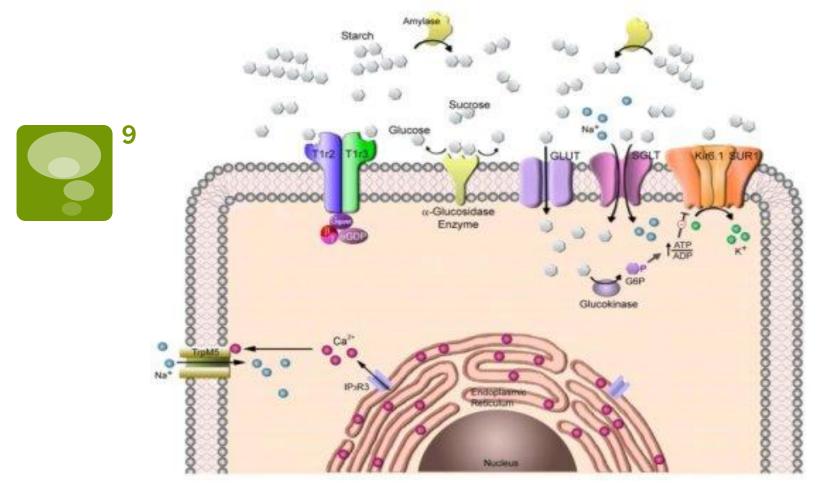
Sweeteners bind to different locations in the taste receptor:

Venus Flytrap Domain, Cysteine-Rich Domain, and 7 Trans Membrane Domain (Masuda, 2012. Lefkowitz and Kobilka, 2012). Binding led to receptor protein conformational change (Nango et al, 2016). Stevia activated both T1R2 and R3 (Mayank, 2015). Sweet receptor cells instructed sweet neurons via SEMA 7A signaling protein (Zucker et al, 2017)



A Secondary Sweet Taste Pathway

Only caloric sucrose and maltose, hydrolyzed into simple sugars by sucrase or maltase next to tongue sweetness receptor, triggered a newly found secondary pathway (Margolskee et al, Monell, 2016)



Agenda

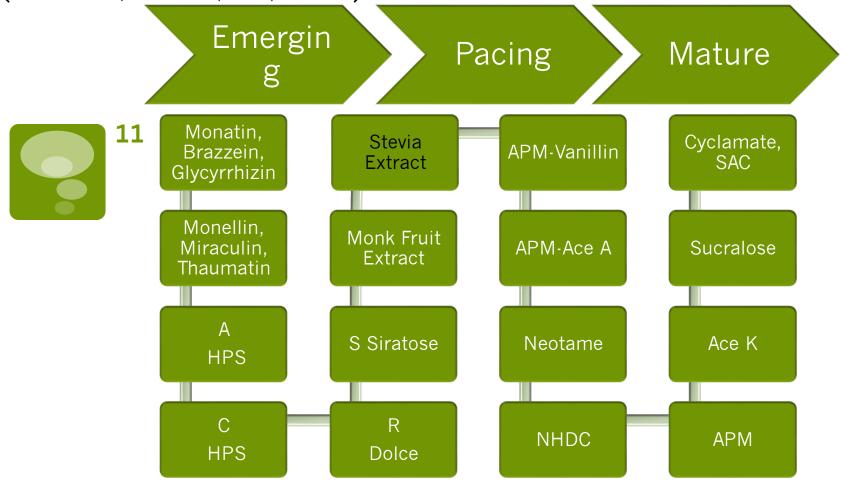
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- Stevia as sweetener



- Stevia as flavor
- Stacking

High Potency Sweeteners

Technologies go from "Emerging" (discovered but not yet commercialized) to "Pacing" (first to market sets the pace) and finally to "Mature" (patent expired and technology commoditized) (AD Little, 2000s, AW, 2018)



2nd Generation Stevia Extract is all About Reb A

(Various suppliers' websites, 2018)





- Found in nature, plant-based
- Non caloric
- GRAS: FDA No Objection Letter 2008
- Approved in >150 countries, limits in EU, Singapore, Thailand, ANZ, Brazil, and Canada.
- Purity: RA 40 to RA100
- ~ 200X as sweet as sugar
- Heat and pH (>3) Stable
- Non-GMO, Kosher & Halal
- 0.02% in beverages = about 5% Sugar Equivalence
- Most commonly labeled as "stevia leaf extract" (USA) and "steviol glycosides" (E960, EU) 10/23/2018

Steviol Glycosides: >40 Found.

0 R₂

	R ₁ — 000 """	CH ₃	
Deterpene glycoside	R _i a	R ₂ ⁸	Sweening potency (sucrose = 1)
Steviolbioside	Н	glc ² —¹glc	100 125
Rubusoside	gle	gle	100 120
Stevioside	glc	gle ² —¹gle	150 - 300
Rebaudioside A	gle	glc ₃ ² —'glc 'glc	250 450
Rebaudioside B	Н	glc ₃ ² glc glc	300 — 350
Rebaudioside C (dulcoside B)	gle	glc ₃ ² ¹ rhm glc	500 — 120
	4 1	glc 1 ² —'glc	

 $^{\mbox{\scriptsize d}}$ glc, $\beta\text{-D-glucopyranosyl};$ tham, $\alpha\text{-L-thamnopyranosyl}.$

Figure 1: Structure of some stevia glycosides (Crammer and Ikan, 1987).



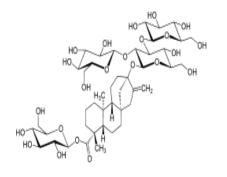


>40 SG found (PC, 2016) (Cargill, 2016) (Foods, 2014, 3, 162-175. Prakash et el) (Molecules, 2014, 19(12), 20280-20294, Prakash and Chaturvedula) (JECFA 2017)

All 40+ SG JECFA listed in 2017:

	Reference	R-Groups in Backbone Figure Above			Molecular		
Sweetener	Number	D	D	Formula	Weight (g/mol)	Potency *	
	in Text	R_1	R ₂		vveigitt (g/moi)		
Rebaudioside A	1	β-glc-	$(\beta$ -glc) ₂ - β -glc-	$C_{44}H_{70}O_{23}$	967.01	200	
Rebaudioside B	2	Н	$(\beta$ -glc) ₂ - β -glc-	$C_{38}H_{60}O_{18}$	804.88	150	
Rebaudioside C	3	β-glc-	(β-glc, $α$ -rha- $)$ - $β$ -glc-	$C_{44}H_{70}O_{22}$	951.01	30	
Rebaudioside D	4	β-glc-β-glc-	$(\beta$ -glc) ₂ - β -glc-	$C_{50}H_{80}O_{28}$	1129.15	221	
Rebaudioside E	5	β-glc-β-glc-	β-glc-β-glc-	$C_{44}H_{70}O_{23}$	967.01	174	
Rebaudioside F	6	β-glc-	(β-glc, $β$ -xyl $)$ - $β$ -glc-	$C_{43}H_{68}O_{22}$	936.99	200	
Rebaudioside M	7	$(\beta$ -glc) ₂ - β -glc-	$(\beta$ -glc) ₂ - β -glc-	$C_{56}H_{90}O_{33}$	1291.3	250	
Stevioside	8	β-glc-	β-glc-β-glc-	$C_{38}H_{60}O_{18}$	804.88	210	
Steviolbioside	9	Н	β-glc-β-glc-	$C_{32}H_{50}O_{13}$	642.73	90	
Rubusoside	10	β-glc-	β-glc-	$C_{32}H_{50}O_{13}$	642.73	114	
Dulcoside A	11	β-glc-	α-rha-β-glc-	C ₃₈ H ₆₀ O ₁₇	788.87	30	

Rebaudioside A (RA): Key Features



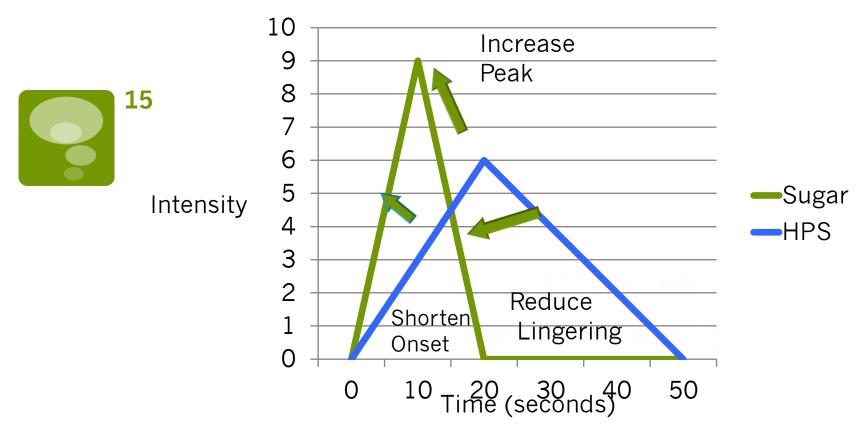




Feature	Details				
Chemistry:	"1+3=4 Glucose"				
Neuroscience:	Bind to the Venus Fly Trap region of the sweetness receptor at both T1R2 and R3 via H bonding with glucoses (Mayank, 2015)				
 Taste: 200X Sugar Higher purity and lower the %SE= Higher potency. 	 Higher purity = Cleaner taste SG Triggered 2 out of the 25 bitterness receptors TAS2R 4 and 14 (Meyerhof and Hofmann, 2012) 				
 Regulatory: EU: Added approval for energy reduced confections (2017) Brazil: Now can blend stevia and sugar (2016) Newest: India (2015) 	 EU erased the SG spec minimum "RA+Stev >75%" (EU 2016/1814, 11/2016), meaning these two SG do not need to be the main components in 3rd Gen Stevia. SG analysis by HILIC-MS/MS-SIDA (Well et al, 2013) Limits: ~0.024% EU, 0.06% ANVISA 				
Suppliers:	Three leaders N, C, P				

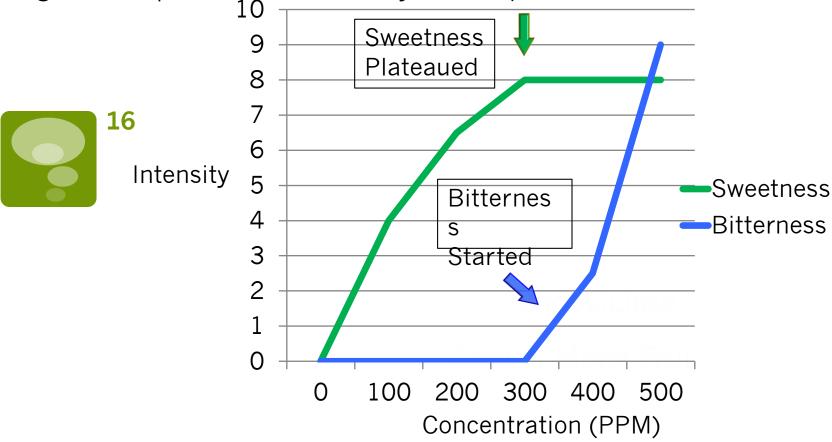
The First Perception Problem: Time-Intensity Curve

The sweetness modulation strategy is to shorten the onset, increase the peak, and reduce the lingering of plant-based HPS. (Idealized curves. AW, 2018) (Information including for example DuBois and Prakash, 2012)



The Second Perception Problem: Sweetness & Bitterness Intensity-Concentration Curves

Stevia RA sweetness was nearly linear for the first 200ppm but plateaued at around 7-9% SE, while RA bitterness started above 300ppm and increased dramatically in beverages. (Idealized curves. AW, 2018) (Information including for example Antenucci and Hayes, 2014)

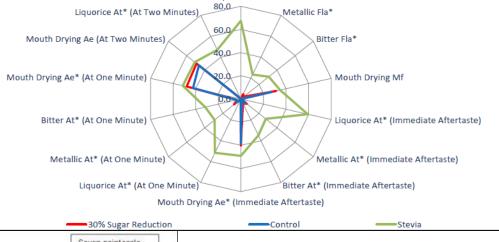


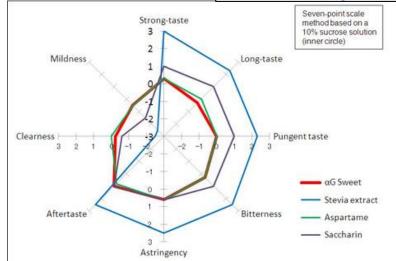
The Third Perception Problem: Quantitative Descriptive Analysis (QDA) Profiles

Stevia extracts at concentrations above 200ppm in beverages typically showed non-sweet undesirable flavor attributes (AW, 2018. Charts from literatures) which may have muted prominent sweetness (Reyes

et al, 2017)



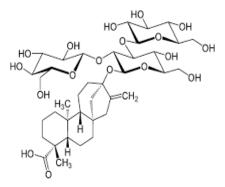




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Rebaudioside B (RB): Key Features





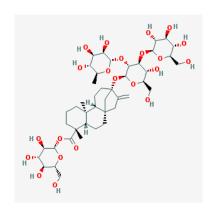


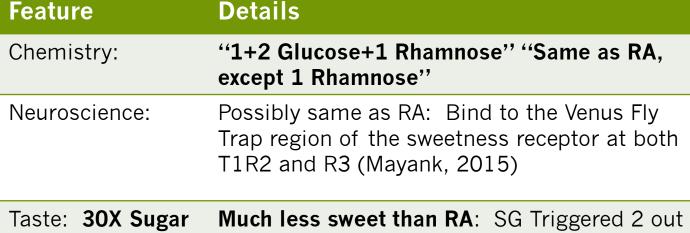


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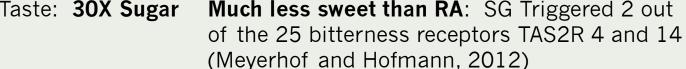
Feature	Details
Chemistry:	"0+3=3 Glucose" "1 less Glucose than RA"
Neuroscience:	Possibly same as RA: Bind to the Venus Fly Trap region of the sweetness receptor at both T1R2 and R3 (Mayank, 2015)
Taste: 150X Sugar	 Less bitter but also less sweet than RA: SG Triggered 2 out of the 25 bitterness receptors TAS2R 4 and 14 (Meyerhof and Hofmann, 2012) Much less soluble than RA, but RA+RB reportedly synergistic.
Regulatory:	 EU erased the SG spec minimum "RA+Stev >75%" (EU 2016/1814, 11/2016), meaning these two SG do not need to be the main components in 3rd Gen Stevia. Making RA+RB blends legally possible
Suppliers:	 Two leaders 2017-2018 patents: Extracting RB, increasing solubility, blending into ABCDM.

Rebaudioside C (RC): Key Features











Regulatory: • RC80%-95% was FDA GRAS in 2015

 First minor SG proven as a sugar sweetness enhancer (FEMA 4720) and labeled as natural flavor

PRA+RC blends possible due to EU elimination of SG spec minimum "RA+Stev >75%" (EU 2016/1814, 11/2016)



Suppliers: • <4 leaders

2017-2018 patents: High RC cultivars

Rebaudioside D (RD): Key Features

но н	Feature	Details
HO H NO O O O O O O O O O O O O O O O O	Chemistry:	"2+3=5 Glucose" "1 more Glucose than RA"
HO HO OH HO HO OH	Neuroscience:	 RA bound to bitterness receptors TAS2R4 and 14, RD unknown but probably less RD was less bitter than RA, varied widely in people (Allen et al, Chemosen Perception, 2013) (N Brazil study, 2016)
20	Taste: 221X Sugar	 Much less bitter, slightly sweeter



Suppliers:

RA+RD blends possible due to new EU elimination of SG spec minimum "RA+Stev >75%" (EU 2016/1814, 11/2016)
FDA GRAS since 2013 (P), and 2014 (G)

into ABCDM.

G, L). Three leaders (farm-based or bioconversion-based): I, C, D
2017-2018 patents: Increased solubility (polymorphism and purity), and blending

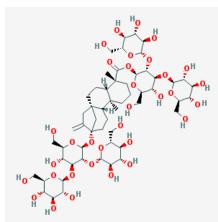
1 of 2 most talked about minor SG for 3rd

("Tastes better", "sugar like TI curve")

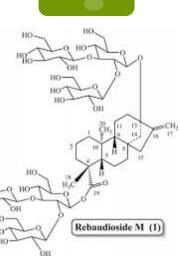
Two leaders (farm-based): N, P. (Possibly

Gen Stevia, due to taste advantage

Rebaudioside M (RM): Key Features







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Details

Chemistry:	"3+3=6 Glucose" (Previously as RX) "2 more
	Glucose than RA''

Neuroscience: Possibly same as RA: Bind to the Venus Fly Trap region of the sweetness receptor at both T1R2 and R3 (Mayank, 2015)

Taste:

250X Sugar

Regulatory:

- Coca Cola's publication in Foods 2014, 3(1), 162-175. Prakash et al
- "Best of all SG" (P and C, 2016) "Clean slightly bitter" (Coca Cola, 2014)
- 1 of 2 most talked about minor SG for 3rd Gen Stevia, due to taste advantage ("tastes better")
- FDA GRAS since 2013 (P), 2014 (G, both farm-based), 2016 (C, fermentation-based) and 2017 (I, bioconversion-based)
 - RA+RM and RD+RM blends possible due to new EU elimination of SG spec minimum "RA+Stev >75%" (EU 2016/1814, 11/2016)
- Recently found and added to now total 11
 EFSA approved SG (EU 2016/1814, 11/2016) and Canada (Global Stevia Institute, 2016)

Suppliers:

- Two leaders (farm-based): N, P. (Possibly G, L)
- Three leaders (fermentation or bioconversionbased): I, C, D, P
- 2017-2018 patents: High RM varietals, Increased solubility, blending into ABCDM.

Application Matrix

Company N Application Matrix, as an example, is a summary of guidelines for selecting the best stevia to use in beverages.



22 For sugar free, start with Stevia P.

For 50% sugar reduction, start with Stevia A.

For tabletop sweetener, start with Stevia C.

Replace first 5% sugar with 0.02% or 200ppm stevia, taste and adjust.

Use "Stacking" strategy.

Company N Application Matrix (As of 10/23/2018)

Beverage Applications (SR=sugar reduction, SF= sugar free)













Best Taste

Least Cost

	12% SE: CSD, Juice Drinks			9% SE: Tea, Coffe			5% SE: Water, Table Top		
	33% SR	50% SR	SF	33% SR	50% SR	SF	33% SR	50% SR	SF
1 St	Α	Α	Р	Α	Α	Р	Α	Α	Р
2nd	RA97	RA97	RA99	RA97	RA97	RA99	RA97	RA97	С
3rd	RA60	RA60	RA60	RA60	RA60	RA60	RA60	RA60	RA50

Company N 3rd Generation Stevia: Stevia A, P and C.

Stevia Without Farm: Key Features

(12)	United Patent VAN DER	States Application Publicat HOEVEN et al.	ion	(10) Pub. N (43) Pub. D	o.: US 2010 ute:	6/0153017 A Jun. 2, 201
(54)	DITERPEN	E PRODUCTION		Pub	Scatten Clavellic	ution
(71)	Applicant: II	SM IP ASSETS B.V., Heories (NL)	(51)	Int. Cl.		
(72)	n G	cobertus Antonius Mijndert VAN OER HOEVEN, Echt (NL.); Igor ALAEV, Echt (NL.); Viktor Marius OER, Echt (NL.)	(52)	C12P 18/56 C12N 15/81 C07H 13/256 U.S. CL	(2006.0 (2006.0	11
(21)	Appl. No.:	14994,030		12	013.01 ± C72N I	582 (2013.01); C22 182 2/2.866 (2013.01 1F 2/02.000 (2013.01
(22)	PCT Filed:	Jul. 15, 2014			.42	39 2002/00 (2013/0)
(88)	PCT No.:	PCDEP2014/065179	(57)		ABSTRACT	
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		ed U.S. Application Data	term *	aboutly express	ion of imelectide	segrence(s) conferi
(63)	Continuation	of application No. 13/942,493, filed on now abundened.	diosi	in the microorganium the ability to produce at least losside M. Such a recombinant microorganism may an method of production of rebandousle M.		
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What was the point?	What does it mean?	What can one do about it?
Chemistry:	 Fermentation (D, C) or Bioconversion (I, T) Emphasis is on RM, then RD, some on RB, RI, RD2, RM2 (last 3= sweetness enhancers). Also RVWGKA (C, 2018) 	Verify these 3 as enhancers and implement
Neuroscience:	Same detection, same perception	
Taste:	Same molecule should taste the same	Ensure there is no off flavor from impurities
Regulatory: RD+RM FDA GRAS 2016+2018, labeled as "Steviol Glycosides" or "Reb D and Reb M" (C, 2016) or "Stevia Leaf Reb M" (I, 2018)	 Canada: "stevia extract" Each new supplier may need a new GRAS no objection letter Non-GMO Project Verified by I 	 Watch and warn Approved in USA, Canada, and LATAM (4) as of 10/2018

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Agenda

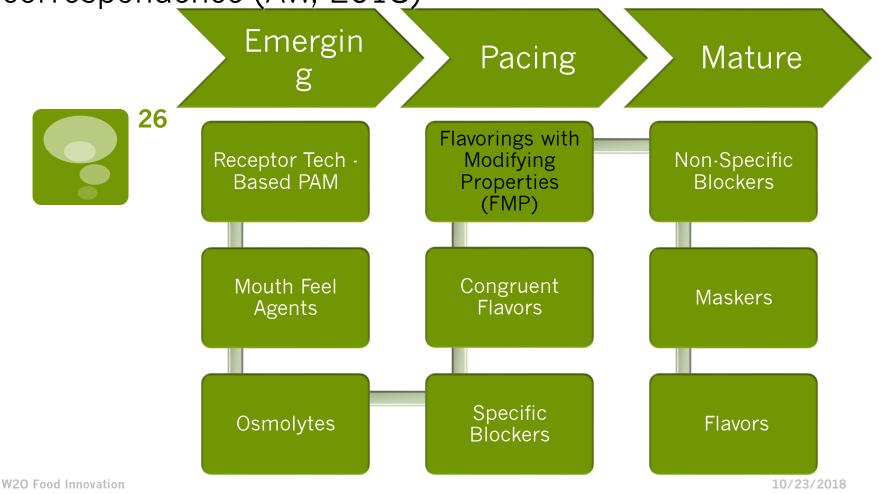
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- Stevia as sweetener



- Stevia as flavor
 - Stacking

Taste Modulators Technology Map

This is the technology map for sweetness modulators which are the ingredient technologies based on taste/smell neuroscience and crossmodal correspondence (AW, 2018)



Sweet Taste Modulators: What Do They Do?

What was the point?	What does it mean?	What can one do about it?
To shorten sweetness	 FMP GSG (FEMA 4728), 	 Understand and implement
onset	Erythritol (FEMA 4819)Allulose (FEMA 4897)	
To increase	FMP GSG (FEMA	 Understand
sweetness peak	4728), native steviaCongruent flavorsBitterness blockersPAM (C natural PAM)	and implement
To reduce sweetness lingering	OsmolytesOthers with uncertain mechanisms	 Understand and implement
To increase mouth feel	Hydrocolloids (Gum Arabic, Pectin, Modified Starch)Others	Same as above



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Stevia as Natural Flavor: GSG (FEMA 28. ISC, 2018)







	FEMA GRAS 28	Total SG	GSG	RA	RC	STV	Other SG	Malto dextrin
	4728 (GSG, 175ppm)	80- 90%	75- 80%	1- 6%	NS	2-4%	<3% each	3-20%
3	4845 (Glucosylat ed Stevia Extract, 100ppm)	> 80%	NS	<10 %	<4%	<5%	<3% Indivi dual	NS
	4876 (Enzyme Modified Stevia, Stevioside 20%, 120ppm)	90- 95%	64- 70%	10- 13%	NS	20- 22%	<1% each	1-6%

4845: Biggest differences were RC and no maltodextrin.

4876: Biggest difference were higher total SG but lower GSG

Stevia as Natural Flavor: FEMA 4728

What was the





What does it mean?

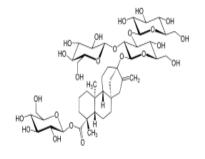
What can one



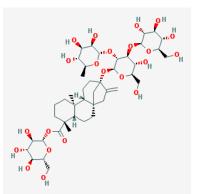
Taste:	 Less sweet than 1.5% sucrose at FEMA limit Reportedly made sugar, HFCS, polyols, and stevia sweeter 	
Regulatory:	 FEMA: 4728, < 175ppm beverages FDA: >175ppm beverages, "artificial" sweetener (?). Asia = approved in FEMA countries, China and Japan. EU = not approved. 	 Verify and use it as sweetness enhancer and flavor enhancer
Suppliers:	 Leaders: P, N, A, S. Lots of GSG manufacturing patents in 2016-2018 	10/23/2018

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Stevia as Natural Flavor: Native Stevia







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what was the point?	What does it mean?	What can one do about it?
RA22	FEMA 4805Beverages: <70ppm	Use native stevia to create sweet flavor, labeled as natural flavor
RA60	FEMA 4771Beverages: < 30 ppm	
RA80	FEMA 4772Beverages: < 35ppm	
RA99	FEMA 4601Beverages: < 30ppm	
RC90	 FEMA 4720 Beverages: <400ppm 	
RC30	FEMA 4796 Beverages < 75ppm	
RC22	FEMA 4806 Beverages < 100ppm	
Stevioside	FEMA 4763Beverages: <35ppm	
RD95	FEMA 4921Beverages: <32.5ppm	
RM RM95	FEMA 4895 (<20ppm)FEMA 4922 (<24ppm)	Enhanced sugar and HFCS by up to 3% SE (10039834, 2018, Coca

Cola natent)

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- Sweetness neuroscience
- Stevia as sweetener

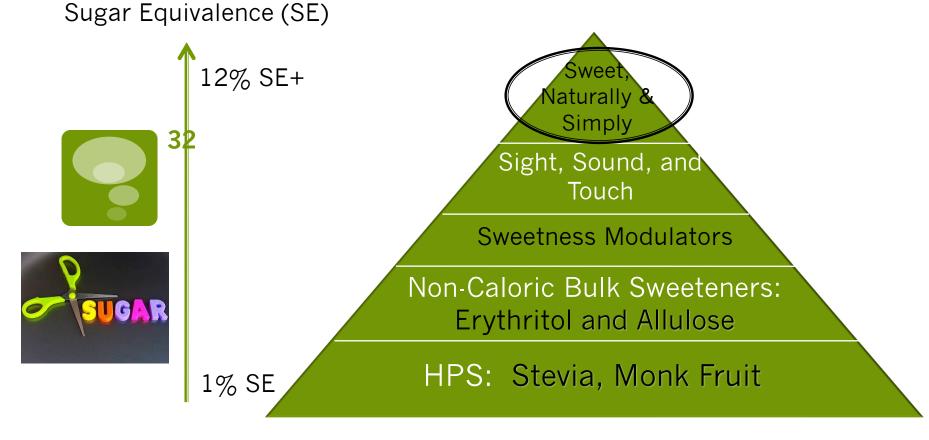


Stevia as flavor

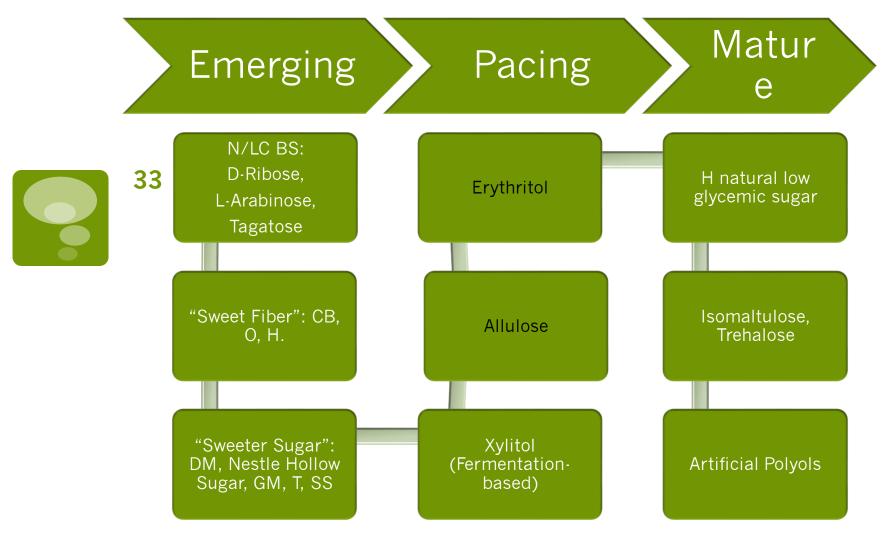
Stacking

Stacking

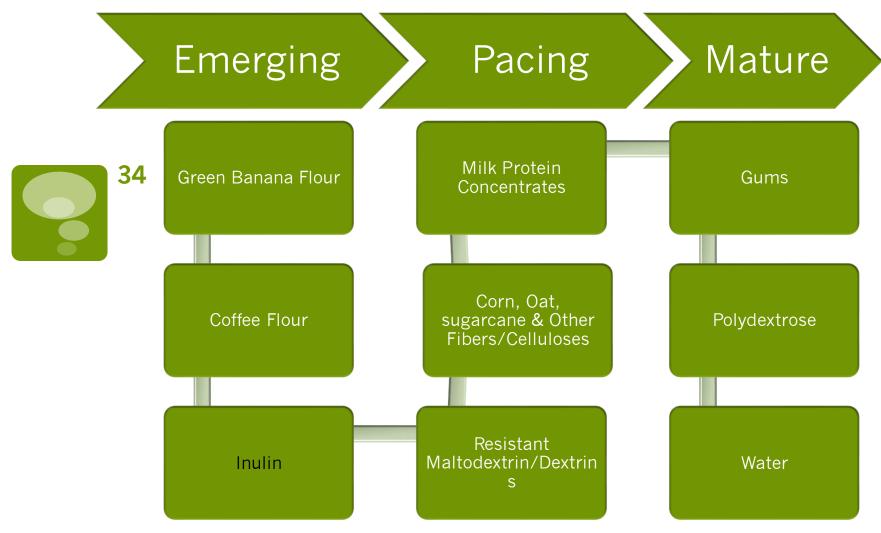
Stacking is a sugar reduction strategy for building up to the required sweetness intensity and profile while staying below the off flavor thresholds for all the plant-based ingredients used (AW, 2018)



Non/low Caloric Bulk Sweeteners (AW, 2018)



Non/low Caloric Bulking Agents (AW, 2018)



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- 2nd generation stevia extracts were all about high purity RA, the higher the purity the better the taste.
- Farm-based 3rd generation stevia extracts are the newer 2-way and 3-way blends of RABCDM for even more sugar like taste but at higher cost. Alternatively, fermentation and bioconversion-based stevia already co-exist with farm-based stevia in 2018.



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